

9 December 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Regal no longer pursuing a combination with Platinum Asset Management

Regal Partners Limited (ASX:RPL) ("Regal") refers to the confidential and non-binding indicative proposal ("NBIO") provided to Platinum Asset Management Limited (ASX:PTM) ("Platinum") on 17 September 2024 to acquire all of the issued ordinary shares in Platinum.

Regal has now completed its due diligence of Platinum and will not be pursuing a combination with Platinum.

Regal's growth-focused strategy remains unchanged. Regal will continue to assess organic and inorganic opportunities prudently as and when they arise to further execute on its ambition to be a leading provider of alternative investment strategies in Australia and Asia.

This announcement has been authorised for release by the Board of Regal.

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with approximately \$17.2 billion in funds under management as at 30 September 2024.¹

Formed on 3 June 2022 following the merger of Regal Funds Management Pty Limited and VGI Partners Limited, the group manages a broad range of investment strategies covering long/short equities, private markets, real & natural assets and credit & royalties on behalf of institutions, family offices, charitable groups and private investors.

Housing eight dedicated alternative investment management businesses – Regal Funds Management, PM Capital, Merricks Capital, Taurus Funds Management, Attunga Capital, Kilter Rural, Argyle Group and VGI Partners – the group employs approximately 185 staff, including over 90 investment professionals, in offices across Australia and offshore.²

Combining deep industry experience, extensive networks and multi-award-winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

¹ 1 Management estimate of FUM for 30 September 2024. FUM (including 100% of Taurus Funds Management, Attunga Capital, Kilter Rural and Argyle Group) is rounded, unaudited and includes non-fee-earning FUM.

² Includes full-time and part-time staff in all RPL group entities except Argyle Group (where RPL's interest is a minority stake).