

## ASX ANNOUNCEMENT

# Completion of Securities Consolidation

**9 December 2024, Melbourne:** Elixinol Wellness Ltd (ASX: EXL) ("**EXL**," "**Elixinol**," or "the **Company**") is pleased to advise that following shareholder approval at the Extraordinary General Meeting held on 21 November 2024, the consolidation of the issued capital of the Company on the basis of one (1) security for every eight (8) securities is now complete. Elixinol's shares will resume trading under its usual ASX ticker "EXL" (instead of EXLDA) and listed options will resume trading under its usual ticker "EXLO" (instead of EXLDB) from 10 December 2024.

The post-consolidation securities on issue are as follows:

Security	Number
Fully Paid Ordinary Shares	219,178,485
Listed Options @\$0.06 expiring 22 March 2027	92,951,732
Unlisted Options @\$0.16 expiring 7 June 2025	16,375,097
Unlisted Options @\$0.16 expiring 31 August 2025	286,460
Unlisted Options @\$0.16 expiring 23 November 2025	190,973
Performance Rights	4,927,528

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry will shortly commence the dispatch of the new holding statements to security holders on a post-consolidation basis.

**Authorised for release by the Board of Elixinol Wellness Limited.**

**For further information, please contact:**

David Fenlon, Non-executive Chair  
[David.fenlon@elixinolwellness.com](mailto:David.fenlon@elixinolwellness.com)

Pauline Gately, Non-executive Director  
[Pauline.gately@elixinolwellness.com](mailto:Pauline.gately@elixinolwellness.com)

For more information visit Elixinol Wellness Investor Hub: <https://investorhub.elixinolwellness.com>

## About Elixinol Wellness

Elixinol Wellness Limited (ASX: EXL) is a leader in the global hemp industry, innovating, marketing, and selling hemp and other plant-derived food, skincare, and nutraceutical products.

In Australia, Elixinol Wellness operates a vertically integrated business which produces, manufactures, and distributes a range of highly complementary products delivered across four verticals – human nutrition, human wellness, pet wellness and superfood ingredients. These products are sold under brands including Hemp Foods Australia, Mt Elephant, Ananda Food, Soul Seed, and Field Day and are sold through grocery, wholesale, and e-commerce channels. The Australian Superfood Co also supplies Australian natives and superfood ingredients to white label customers as well as food, beverage, and beauty manufacturers.

Elixinol USA sells high quality Elixinol branded hemp and other plant-derived nutraceutical and skincare products. [www.elixinolwellness.com](http://www.elixinolwellness.com)

## About The Healthy Chef

The Healthy Chef is a premium producer of wellness and health products under the brand Healthy Chef® with a loyal customer base in Australia and significant library of product innovation, content and intellectual property generated over 18 years.

Healthy Chef® was founded in 2006 by Teresa Cutter, a nutritionist, wellness coach and chef, who believes wholefood nutrition is essential for optimal health, fitness, and wellbeing. The brand has over a decade of earned brand goodwill with trusted reputation for quality products, meaningful engagement with the community, strong social currency, and media exposure.

The Healthy Chef® premium range of functional food products are proudly made in Australia from the purest wholefood ingredients with science-based formulations to deliver maximum health impact, and are free from gluten, fillers, gums and sugar without compromising on taste. Healthy Chef® also inspires women to incorporate healthy eating into their everyday lives with a comprehensive collection of cookbooks, meal planning mobile application, blog and extensive social media of rich dynamic content to create a deeper connection with consumers and deliver a powerful brand experience through its direct-to-consumer eCommerce platform and App.

The Healthy Chef® brand has a diverse offering with seamless omnichannel brand touchpoints to connect with women on their personalised health and wellness journey, including:

- **Nutritional Products** - 28 products based on protein, collagen, probiotics, and supplements to provide benefits for weight loss, gut health, stress, sleep, menopause, and immunity.
- **App** - subscription based meal planning App with thousands of interactive healthy recipes.
- **Cookbook series** - 7 cookbooks involving hundreds of hours of creativity in the kitchen and studio production. <https://thehealthychef.com/>