

Market Announcement

9 December 2024

Whitefield Income Limited (ASX: WHI) – Admission and Quotation

Description

Whitefield Income Limited ('WHI') was admitted to the Official List of ASX on Monday, 9 December 2024.

The securities of WHI will commence quotation at 11:00 AM AEDT on Wednesday, 11 December 2024.

WHI raised \$200,376,136.25 pursuant to the offer under its replacement prospectus dated 4 November 2024 by the issue of 160,300,909 shares at an issue price of \$1.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 160,300,909
ASX code	Fully paid ordinary shares: WHI
Time	11:00 AM AEDT
Date	Wednesday, 11 December 2024
ASX trade abbreviation	WHTFLDINCM
ISIN	Fully paid ordinary shares: AU0000360018
Registered office	Address: Level 19, Suite 1901, 68 Pitt Street Sydney NSW 2000 Phone: +61 2 8215 7900 Email: mail@whitefield.com.au
Company secretary	Stuart Madeley
Share Registry	Computershare Investor Services Pty Limited Address: 6 Hope Street, Ermington NSW 2115, Australia Phone: 1300 271 823 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales, Australia
Dividend policy	See section 3.2 of the Replacement Prospectus
Activities	Listed Investment Company focussed on investing in ASX300 listed securities
Lead manager	Taylor Collison Limited, Morgans Financial Limited and Ord Minnett Limited.
Underwriter	n/a
ASX restricted securities	n/a

Other securities not quoted	n/a
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What do I need to do and by when?

For further information, please refer to WHI's Replacement Prospectus.

Need more information?

For further information, please call the Whitefield Income Limited on (02) 8215 7900.

Disclaimer

Please refer to the following [disclaimer](#).

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