

Updated pro-forma statement of financial position based on the actual amount of funds raised under the prospectus. As at 4 December 2024.

	4 December 2024
	(\$)
Assets	
Cash	200,376,136
Total assets	200,376,136
Total liabilities	-
Net assets	200,376,136
Equity	
Contributed equity	200,376,136
Total equity	200,376,136
NTA backing per Share (\$)	\$1.25

Assumptions

The updated pro-forma statement of financial position has been prepared on the basis of the following assumptions:

- proposed accounting policies and notes to the accounts set out in section 6.7 of the Prospectus.
- Offer Costs are to be paid by the Manager.

Capital structure

Shares on issue*	160,300,909
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* Includes initial subscriber share on incorporation of the Company