

5 December 2024

ASX Market Announcements Office
ASX Limited, Exchange Centre
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Terms of waiver granted to WHI

ASX has granted Whitefield Income Limited (the 'Company') a waiver from Listing Rule 15.16 to the extent necessary to permit:

1. the management agreement between the Company and Whitefield Capital Management Pty Ltd (the 'Management Agreement') to have an initial fixed term of up to 10 years from the commencement date of the Management Agreement ('Initial Term'); and
2. the Management Agreement to provide that if it is extended past the Initial Term, it will be ended on three months' notice after an ordinary resolution is passed to end it.

Yours faithfully,



Mr Angus Gluskie
Managing Director