



Announcement Summary

Entity name

CLEVER CULTURE SYSTEMS LIMITED

Date of this announcement

Tuesday December 10, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 10-DEC-2028 EX \$0.024	40,000,000	10/12/2024
New class - code to be confirmed	PERFORMANCE RIGHTS VESTING \$0.07	10,000,000	10/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLEVER CULTURE SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

107670673

**1.3 ASX issuer code**

CC5

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 17:39	New - Proposed issue of securities - LBT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

40,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued as a long-term incentive plan for the Managing Director.

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights vest upon achievement of a \$0.07 share price hurdle.



Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of the long-term incentive for the Managing Director.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 10-DEC-2028 EX \$0.024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

10/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of Meeting lodged 10 October 2024.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02400000

**Expiry date**

10/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

CC5 : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options vest on 10 June 2027 provided the Managing Director remains engaged in this role.

## Issue details

**Number of +securities**

40,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

PERFORMANCE RIGHTS VESTING \$0.07



+Security type	ISIN code
Other	

Date the +securities the subject of this notification were issued  
10/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?  
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Notice of Meeting lodged 10 October 2024.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities  
10,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC5 : ORDINARY FULLY PAID	1,759,825,293
CC5OA : OPTION EXPIRING 15-NOV-2025	398,417,346

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CC5AI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,950,000
CC5AAD : OPTION EXPIRING 23-MAR-2027 EX \$0.05	7,500,000
CC5AZ : OPTION EXPIRING 31-DEC-2024 EX \$0.25	8,000,000
CC5AAA : OPTION EXPIRING 14-JAN-2026 EX \$0.12	3,100,000
CC5AJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	786,667
CC5AAF : OPTION EXPIRING 08-JAN-2026 EX \$0.014	2,500,000
CC5AAE : PERFORMANCE SHARES	11,674,716
New class - code to be confirmed : OPTION EXPIRING 10-DEC-2028 EX \$0.024	40,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS VESTING \$0.07	10,000,000