



Update Summary

Entity name

LEGACY MINERALS HOLDINGS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday December 10, 2024

Reason for the update

Issue price of Companys ordinary fully paid shares was AUD 0.20 each, not AUD 0.15 each.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Issue price of Companys ordinary fully paid shares was AUD 0.20 each, not AUD 0.15 each.

1.4b Date of previous announcement to this update

6/12/2024

1.5 Date of this announcement

10/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Dec-2024 10:00	New - Proposed issue of securities - LGM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 812.500 attaching New Options for no additional consideration is subject to approval by Company shareholders.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LGM : ORDINARY FULLY PAID

Issue date

6/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	21	0.00 %
1,001 - 5,000	207	0.60 %
5,001 - 10,000	249	1.81 %
10,001 - 100,000	500	16.48 %
100,001 and over	189	81.11 %



Issue details

Number of +securities to be quoted

1,625,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	119,504,999
LGMO : OPTION EXPIRING 22-JAN-2026	19,083,812

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000