



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Date of this announcement

Wednesday December 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 04-DEC-2025 EX \$0.02	51,739,726	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

18074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching Options on conversion of Convertible Notes and in settlement of the Con Note interest

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 04-DEC-2025 EX \$0.02

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

4/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FGH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of up to 50,000,000 free attaching Options on conversion of the Convertible Notes, and up to 5,000,000 free attaching Options in settlement of the Convertible Note interest to SWAT7D Pty Ltd as approved by shareholders at the AGM held on 29 November 2024



Issue details

Number of +securities

51,739,726

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options issued for nil consideration.

Purpose of the issue

Other

Additional Details

Options issued on conversion of Convertible Notes and in settlement of Convertible note interest.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,577,379,053

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAAK : CONVERTIBLE NOTES	57,500,000
FGHAAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	198,056,350
FGHAAL : OPTION EXPIRING 04-DEC-2026 EX \$0.02	214,000,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000
New class - code to be confirmed : OPTION EXPIRING 04-DEC-2025 EX \$0.02	51,739,726



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024