
12 December 2024

To: The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Madam/Sir,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Acusensus Limited (ACN 625 231 941) (ASX Code: ACE) ("**Acusensus**" or the "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**").

Acusensus refers to its announcement made to the market on 4 December 2024 relating to a non-underwritten institutional placement ("**Placement**") and a separate non-underwritten share purchase plan ("**SPP**").

Acusensus has today issued 11,111,112 fully paid ordinary shares ("**New Shares**") at an issue price of \$0.90 per New Share pursuant to the Placement.

Acusensus confirms that:

- (a) Acusensus issued the New Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Acusensus has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Acusensus; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours sincerely



Olivia Byron

Company Secretary

END

Enquiries

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This announcement has been authorised by the Board of Acusensus Limited.

Important information

This announcement may not be distributed or released in the United States or to US persons.

The New Shares to be offered and sold in the Placement and the SPP have not been, and will not be, registered under the US Securities Act of 1933, as amended (US Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares to be offered and sold in the Placement may not be offered or sold, directly or indirectly, in the United States, unless they are offered or sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable US state securities laws. In addition, the New Shares to be offered and sold in the SPP may not be offered or sold, directly or indirectly, in the United States or any person that is acting for the account or benefit of a person in the United States.