12 December 2024

APPOINTMENTS OF CHAIR AND CFO

Mastermyne Group Limited (ASX:MYE) ("Mastermyne" or "the Company") is pleased to advise that it has appointed Peter Barker as Chair of the Company with immediate effect. Mr Barker has been a non-executive director of the Company since 6 September 2023 and interim Chair since 14 October 2024. Murray Smith will take over from Mr Barker as Chair of the Audit & Risk Committee.

Mastermyne is also pleased to advise the appointment of Matt Ruhl as Chief Financial Officer ('CFO') of the Company, commencing 16 January 2025. Matt is a Certified Practising Accountant ('CPA') with over 17 years experience in mining. Matt's mining career has encompassed several different financial, operational and commercial roles all with BHP and BMA, including site based and Singapore office roles. Most recently, Matt was Head of Finance - Commercial & Global Business Services (GBS) for BHP.

Jeff Whiteman, Managing Director & CEO, said "I am very pleased to see Peter take the permanent role of Chair of the Company. He is already proving to be a steady and capable hand in leading us forward.

We are also delighted to have a candidate of Matt's calibre join the Mastermyne team. His blend of financial, commercial and operational experience uniquely positions him to play a significant role in the ongoing development of our business.

These joint appointments continue the theme of stability and enhanced governance, whilst also being well positioned to pursue growth aligned with our core business capabilities."

Approved for distribution by the Board of Directors of Metarock Group Limited.

Andrew Ritter, Company Secretary

Further information:

Peter Barker, Chair – 07 4963 0400

Jeff Whiteman, Managing Director & CEO – 07 4963 0400