Announcement Summary

Entity name

FLAGSHIP INVESTMENTS LIMITED

Security on which the Interest Payment will be paid

FSIGA - CONVERT BOND 6.50% 01-10-26 QLY RED

Announcement Type

New announcement

Date of this announcement

12/12/2024

Interest Payment Amount

AUD 0.0442

Ex Date

17/12/2024

Record Date

18/12/2024

Payment Date

31/12/2024

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FLAGSHIP INVESTMENTS LIMITED

1.2 Registered Number Type

ABN

Registration Number

99080135913

1.3 ASX issuer code

FSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2024

1.6 ASX +Security Code for Interest Payment

FSIGA

ASX +Security Description

CONVERT BOND 6.50% 01-10-26 QLY RED

Part 2A - Interest period dates and interest payment details

2A.1 Payment date

31/12/2024

2A.2 +Record Date

18/12/2024

2A.3 Ex-Date

17/12/2024

2A.4 First day of payment period

30/9/2024

2A.5 Last day of payment period

30/12/2024

2A.6 Number of days in the payment period

92

2A.7 Interest rate expressed as a per annum rate

6.500000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.638400 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 0.04420000

2A.10(i) Comment on how the interest payment amount per security is calculated

Calculation per clause 9.2.3 of the Note Terms.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.**

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

https://www.flagshipinvestments.com.au/wp-content/uploads/2022/09/FSI-Convertible-Note-2021-Prospectus.pdf

4.3 Additional information for inclusion in the Announcement Summary