

12 December 2024

## Completion of Share Consolidation

The Board of **Thomson Resources Ltd (ASX: TMZ)** (**Thomson, TMZ, or the Company**) is pleased to announce that following shareholder approval granted at the Company's Annual General Meeting held on 29 November 2024 approving the consolidation of the issued capital of the Company on the basis of every twelve (12) fully paid ordinary shares (Share) into one (1) Share is now complete.

The pre and post consolidation Shares, Options and Performance Rights on issue are as follows:

ASC Code	Description	Pre-Consolidation Number	Post-Consolidation Number
Shares			
	Fully Paid Ordinary Shares	976,203,694	81,352,258
Options			
	Description	Pre-Consolidation Number	Post-Consolidation Number
TMXAAO	Unlisted Options \$0.432 Expiry 2 December 2026	51,136,363	4,261,364
TMXAAH	Unlisted Options at \$3.00 Exp 10/06/2025	1,500,000	125,000
TMXAAI	Unlisted Options at \$3.00 Exp 7/12/2024	250,000	20,834
TMXAAJ	Unlisted Options at \$5.40 Exp 07/12/2025	250,000	20,834

In accordance with the terms of the resolution approved at the General Meeting, where the consolidation resulted in a fraction of a Share being held, the Company rounded that fraction up to the nearest whole Share or zero, as applicable.

New holding statements will be despatched to shareholders on a post consolidation basis.

This announcement has been approved for release by the Board of Directors.

For further information please contact:

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**Thomson Resources Ltd**

