

Results of Securities Purchase Plan

Highlights

- **Oneview Healthcare PLC (ASX:ONE) (Oneview or the Company) has completed a Securities Purchase Plan (SPP) which follows its A\$20 million placement announced to ASX on Wednesday, 13 November 2024 (Placement).**
- **The Company received valid applications for A\$4.1 million worth of new CHESS depositary interests over fully paid ordinary shares in Oneview (New CDIs) under the SPP. The SPP was oversubscribed by approximately A\$2.1 million.**
- **The Oneview Board has exercised its discretion under the terms of the SPP and determined that it will scale back applications by 26% and issue A\$3.0 million worth of New CDIs under the SPP.**
- **Total gross proceeds of A\$23 million have been raised under the Placement and SPP.**

Melbourne, Australia – Friday, 13 December 2024. Oneview is pleased to announce the successful completion of its SPP which was announced on Wednesday, 13 November 2024.

The Board is pleased to report that the SPP received strong support from Eligible Securityholders. The SPP sought to raise A\$2 million and this was oversubscribed by A\$2.1 million.

The Board has exercised its discretion under the terms of the SPP and has determined that it will scale back applications by 26%.

In accordance with the SPP terms, the issue price of the New CDIs under the SPP is A\$0.29 per New CDI, being the same price paid by investors under the Placement.

Following the scale back, Oneview will issue A\$3.0 million worth of New CDIs under the SPP, being 10,420,194 New CDIs. Following this issuance, a total of 758,419,060 CDIs will be on issue.



Unifying the care experience.

The New CDIs issued under the SPP are expected to commence trading on ASX on Monday, 16 December 2024.

The total funds raised, comprising the Placement (approximately A\$20 million) and SPP (approximately A\$3 million), amount to approximately A\$23 million (before costs). Oneview intends to apply the net proceeds of the capital raising to strengthen the balance sheet as deployment of the direct pipeline of contracted beds continues and as sales execution in the United States and Canada under the recently extended and expanded Baxter partnership ramps up. The proceeds will also fund Oneview's critical growth initiatives related to its AI strategy and internal configuration tooling to enable more efficient deployment at scale.

This release has been approved by the Board of Oneview Healthcare plc.

About Oneview Healthcare

Serving hospitals and healthcare systems, academic medical centers, and pediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (CXP) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

For more information, please visit www.oneviewhealthcare.com.

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