

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Eumundi Group Limited (**Eumundi**)

ACN/ARSN ACN 010 947 476

1. Details of substantial holder (1)

Name SEQ Hospitality Group Pty Ltd

ACN/ARSN (if applicable) ACN 681 115 471

This notice is given by SEQ Hospitality Group Pty Ltd on behalf of itself and each of SEQ Hospitality Group Holdings Pty Ltd ACN 681 097 861, Four Leaf Family Pty Ltd ACN 607 122 896, JWT Bespoke Holdings Pty Ltd ACN 164 361 666 and Winbirra Estate Pty Limited ACN 074 110 991

There was a change in the interests of the substantial holder on

See item 3 below

The previous notice was given to the company on

13/12/2024

The previous notice was dated

13/12/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (ORD)	33,686,763	67.69%	34,669,289	69.66%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose Relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/12/24	SEQ Hospitality Group Pty Ltd, SEQ Hospitality Group Holdings Pty Ltd, Four Leaf Family Pty Ltd, JWT Bespoke Holdings Pty Ltd and Winbirra Estate Pty Limited	Acquisition of relevant interest pursuant to acceptances of offers dated 18 November 2024 made under SEQ Hospitality Group Pty Ltd's off-market takeover bid to acquire all of the ordinary shares in Eumundi (Offer) on the terms and conditions set out in its bidder's statement dated 6 November 2024 (as supplemented from time to time)	The consideration payable per share under the terms of the Offer	ORD 982,526	982,526

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SEQ Hospitality Group Pty Ltd	Eumundi shareholders to whom the Offer was made and who have accepted the Offer	Subject to the terms of the Offer, SEQ Hospitality Group Pty Ltd	Relevant interest under section 608(1) and/or section 608(8) Corporations Act as a result of acceptances of the Offers. The ordinary shares which are the subject of acceptances of the Offer have not yet been transferred into the name of SEQ Hospitality Group Pty Ltd. The power of SEQ Hospitality Group Pty Ltd to vote or dispose of the ordinary shares that are the subject of acceptances of the Offer is qualified since the Offer has not been declared unconditional and SEQ Hospitality Group Pty Ltd is not presently registered as the holder of the ordinary shares.	ORD 34,669,289	34,669,289
SEQ Hospitality Group Holdings Pty Ltd	Eumundi shareholders to whom the Offer was made and who have accepted the Offer	Subject to the terms of the Offer, SEQ Hospitality Group Pty Ltd	Deemed relevant interest pursuant to section 608(3) of the Corporations Act	ORD 34,669,289	34,669,289

