

## **Results of General Meeting**

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Mithril Silver and Gold Limited (Company) at its General Meeting held on 17 December 2024.

All resolutions were decided by a poll and were passed.

A summary of the voting results is set out on the attached page.

This announcement has been approved for release by the Company Secretary.

**-ENDS-**

For further information contact:

**John Skeet**

Managing Director and CEO

[jskeet@mithrilresources.com.au](mailto:jskeet@mithrilresources.com.au)

+61 435 766 809

**Mark Flynn**

Investor Relations

[mflynn@mithrilresources.com.au](mailto:mflynn@mithrilresources.com.au)

+61 416 068 733

**DIRECTORS**

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

David Toyoda – Non-Executive Director

Justyn Stedwell – Company Secretary

**MITHRIL SILVER AND GOLD LIMITED**

ACN: 099 883 922

ASX: MTH

[www.mithrilsilvergold.com](http://www.mithrilsilvergold.com)

**REGISTERED OFFICE**

The Block Arcade

Level 3, Suite 324, 96 Elizabeth St

Melbourne VIC 3000

T: +61 3 9088 2049

E: [info@mithrilresources.com.au](mailto:info@mithrilresources.com.au)

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of Placement Shares under LR 7.1	Ordinary	50,902,644 99.61%	51,912 0.10%	148,302 0.29%	520,930	52,000,946 99.90%	51,912 0.10%	520,930	Carried
2 Ratification of Placement Shares under LR 7.1A	Ordinary	50,902,644 99.61%	51,912 0.10%	148,302 0.29%	520,930	52,000,946 99.90%	51,912 0.10%	520,930	Carried
3 Approval to issue Placement Options	Ordinary	51,090,672 99.58%	63,865 0.13%	148,321 0.29%	320,930	52,188,993 99.88%	63,865 0.12%	320,930	Carried
4A Approval Director Placement Securities John Skeet	Ordinary	46,726,373 98.62%	503,897 1.07%	148,302 0.31%	5,255,862	47,824,675 98.96%	503,897 1.04%	5,255,862	Carried
4B Approval Director Placement Securities C Sharpe	Ordinary	51,943,010 98.77%	503,897 0.95%	148,302 0.28%	39,225	52,091,312 99.04%	503,897 0.96%	39,225	Carried
4C Approval Director Placement Securities G Thomas	Ordinary	46,364,013 98.57%	503,897 1.07%	168,302 0.36%	5,598,222	47,482,315 98.95%	503,897 1.05%	5,598,222	Carried
5 Approval to issue Lead Managers Options	Ordinary	49,041,555 94.56%	2,667,127 5.15%	148,302 0.29%	29,450	50,139,857 94.95%	2,667,127 5.05%	29,450	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.