



ASX ANNOUNCEMENT

18 December 2024

PLACEMENT COMPLETE

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- **\$300,000 received via a placement to sophisticated and wholesale investors at \$0.008 per share.**
 - **The Placement will include one (1) free-attaching option for every two (2) shares subscribed for under the Placement.**
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Zeus Resources Ltd (ASX: ZEU, “**Zeus**”, the “**Company**”) advised that it has received \$300,000 (before costs) via a placement of fully paid ordinary shares to sophisticated and wholesale investors (“**Placement Participants**”) at \$0.008 per share (“**Placement Shares**”) with one (1) free attaching option for every two (2) Placement Share subscribed (“**Placement**”). The options will be exercisable at \$0.02 three years from the date of issue (“**Placement Options**”).

Full details of the Placement were released to market on 18 November 2024¹.

Details of the Placement

The Company will issue up to 37,500,000 Placement Shares and 18,750,000 Placement Options to Placement Participants.

Lead manager

To facilitate the placement, the Company has engaged GBA Capital Pty Ltd (“**GBA**”) as lead manager to the Placement by way of a Lead Manager mandate entered into on 15th November 2024.

This announcement was authorised for release to the ASX by the Board.

ENDS

¹ ASX Release 18 November 2024 – Placement