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ASX RELEASE

Board changes

AuKing Mining Limited (ASX: AKN, AuKing) is pleased to provide details of the new Board members, following the recent announcement of the transaction with Orion Resources Pty Ltd.

AuKing's Managing Director, Mr Paul Williams, said that as part of the Orion transaction (announced on 27 November 2024) the Company was very fortunate to secure the services of three experienced senior mining and exploration professionals as additional directors. Each of Mark Fisher, Dr Kylie Prendergast and Nick Harding are expected to make a substantial contribution to the Company as it seeks to advance its project interests," said Mr Williams.

Board Changes

As part of the Orion Resources transaction announced to ASX on 27 November 2024, certain changes have been made to the existing Board of AuKing as follows:

- Mark Fisher, Dr Kylie Prendergast and Nick Harding will join the board as additional directors (see respective CV's for each of these persons below);
- Peter Tighe will remain in his role as non-executive Chairman;
- Paul Williams will remain as Managing Director; and
- Shizhou Yin will retire as a director.

The appointments of Mr Fisher, Dr Prendergast and Mr Harding will add important exploration and mining experience and expertise to the Board.

Mark Fisher, B.Sc. (Geological Engineering)

Mark is a highly accomplished resources executive with over 35 years of experience. His skills and experience include strategic business planning, feasibility, project management, organization design, mine engineering and mine management. Mark's combination of skills and depth of experience has consistently produced profitable and sustainable outcomes in complex settings delivering increased shareholder value.

Mark's extensive global leadership and operational experience includes senior positions with Placer Dome Inc and Barrick Gold Corporation over a period of decades. In his last corporate role, Mark was President of the Global Copper division for Barrick Gold

Corporation, executing the development strategy for its portfolio of key copper assets in South America, Africa, Middle East and Asia.

Dr Kylie Prendergast, PhD (Economic Geology), Grad Cert (App Fin)

Kylie is an experienced geologist and technical leader with more than 25 years' experience within the international and resource sector. She currently holds the position of Managing Director at Helix Resources Limited (ASX: HLX) and has worked across a range of different operating jurisdictions, including significant in-country assignments and expatriate roles. This has included substantial business development, project technical and economic evaluation, and commercial management including direct interaction with a range of stakeholders in global resource capital markets.

Previously the Managing Director at leading industry consultant Mining Associates, Dr Prendergast has held senior leadership roles with Felix Gold Limited (Managing Director), Mawarid Mining (Oman – GM Exploration and Business development), Batu Mining (Mongolia – Senior Geologist) and Gold Fields St Ives (Project Generation Geochemist). Prior to that she worked in technical geology positions with BHP Billiton, Ivanhoe Mines (Mongolia) and North Limited.

Nick Harding, BA(Acc), Grad Dip (App Fin), Grad Dip (Corp Gov), FCPA, FFin, AGIA

Nick is a Certified Practising Accountant (FCPA) with extensive executive and senior management experience across the resources and agribusiness sectors in the areas of finance, commercial, corporate governance and company administration. He possesses significant experience in equity raisings, debt funding, management and statutory reporting, corporate governance, financial modelling and the preparation of feasibility studies.

Nick has held the roles of Executive Director, Chief Financial Officer, and Company Secretary through his professional services company for a number of ASX listed junior exploration companies over the past 16 years, taking some of these through to the evaluation phase and into development and production.

Prior to this, over a 20-year period, Nick has held senior finance management positions within WMC Resources, Normandy Mining/Newmont Australia and Beach Energy across various commodities including gold, copper, nickel, uranium, industrial minerals and oil and gas.

This announcement has been authorised by Paul Williams, Managing Director, AuKing Mining Limited.

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