

COURT APPROVES CONVENING SCHEME MEETING

Eumundi Group Limited ACN 010 947 476 (**Eumundi**) provides the following update in relation to the proposed scheme of arrangement between Eumundi and its shareholders (**Scheme**), pursuant to which SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) proposes to acquire 100% of the Eumundi Shares on issue (**Scheme**) for a cash consideration of \$1.62 per Eumundi Share.

Court has made orders convening the Scheme Meeting

Earlier today, the Federal Court of Australia made orders directing Eumundi to convene a meeting of Eumundi Shareholders to consider and vote on the Scheme (**Scheme Meeting**). The Scheme Meeting will be held on Friday, 31 January 2025 as a physical meeting at HopgoodGanim, Level 7, Waterfront Place, 1 Eagle Street, Brisbane 4000.

Scheme Booklet to be dispatched shortly

Information relating to the Scheme, including the notice convening the Scheme Meeting, information on how to participate in the Scheme Meeting, as well as an independent expert's report, will be included in a Scheme Booklet expected to be sent to Eumundi Shareholders on or before Monday 30 December 2024, following registration of the Scheme Booklet by the Australian Securities and Investments Commission (**ASIC**).

A further announcement attaching the Scheme Booklet will be made by Eumundi following registration of the Scheme Booklet by ASIC.

This announcement has been authorised for release to the ASX by the Board of Directors of Eumundi.

~ ENDS ~

For further information, please contact:

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