

20 December 2024

Cleansing Notice

Breakthrough Minerals (ASX:BTM) ("BTM", "Breakthrough" or "the Company") provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 3,277,109 fully paid ordinary shares in the Company.

The shares were approved for issue at the Annual General Meeting of the Company's shareholders held on 29 November 2024.

An Appendix 2A detailing this issue of new shares was lodged with the ASX on 20 December 2024.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act;
- and as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act

This announcement has been approved for release by the board of Breakthrough Minerals

For further information:

Peretz Schapiro

Executive Director

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About Breakthrough Minerals

Breakthrough Minerals (ASX:BTM) is a diversified resource exploration company focused on the development of two highly prospective and underexplored projects in Australia and Canada:

Maggie Hays Gold and Lithium Project – located in Western Australia near Esperance is an 80% owned joint venture cover 49 km² targeting lithium as spodumene, tantalum, niobium, and Archean lode gold mineralisation.

Llama Lithium Project – in the prolific James Bay Region of Québec, Canada, comprising 123 mineral claims for 63km², with reported outcropping pegmatites.

The Company combines many years of experience of developing major projects, with a highly skilled Board and demonstrated track record of success.