



Announcement Summary

Entity name

EQUITY STORY GROUP LTD

Date of this announcement

Friday December 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.05 and expiring 19 December 2026	27,230,770	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUITY STORY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

653383478

1.3 ASX issuer code

EQS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2024 09:43	New - Proposed issue of securities - EQS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

27,230,770

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options as part of a placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Options exercisable at \$0.05 and expiring 19 December 2026</div>
+Security type	ISIN code
<div>Options</div>	
Date the +securities the subject of this notification were issued	
<div>19/12/2024</div>	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
<div>Yes</div>	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
<div>No</div>	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
<div>https://announcements.asx.com.au/asxpdf/20241108/pdf/06b5hpsjch93fs.pdf</div>	

Options Details

+Security currency	Exercise price	Expiry date
<div>AUD - Australian Dollar</div>	<div>AUD 0.05000000</div>	<div>19/12/2026</div>
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
<div>EQS : ORDINARY FULLY PAID</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
<div>27,230,770</div>



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQS : ORDINARY FULLY PAID	136,224,234

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQSAL : PERFORMANCE RIGHTS	4,000,000
EQSAJ : OPTION EXPIRING 15-MAR-2027 EX \$0.05	4,500,000
EQSAI : OPTION EXPIRING 13-DEC-2026 EX \$0.15	1,400,000
EQSAK : OPTION EXPIRING 03-AUG-2026 EX \$0.10	665,000
EQSAM : OPTION EXPIRING 13-DEC-2026 EX \$0.10	2,000,000
EQSAN : OPTION EXPIRING 13-DEC-2027 EX \$0.05	2,000,000
EQSAG : OPTION EXPIRING 02-MAY-2025 EX \$0.25	11,500,000
New class - code to be confirmed : Options exercisable at \$0.05 and expiring 19 December 2026	27,230,770