



Announcement Summary

Entity name

EQUITY STORY GROUP LTD

Date of this announcement

Friday December 20, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.05 and expiring 19 June 2027	8,000,000	19/12/2024
New class - code to be confirmed	Performance Rights	3,846,154	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUITY STORY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

653383478

1.3 ASX issuer code

EQS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued as approved by Shareholders at the AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options exercisable at \$0.05 and expiring 19 June 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241108/pdf/06b5hpsjch93fs.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

19/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EQS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Broker Options issued in consideration for corporate advisory services as approved by Shareholders at the AGM



Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker Options issued in consideration for corporate advisory services

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241108/pdf/06b5hpsjch93fs.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Performance Rights issued to Directors in part consideration for Directors fees as approved by Shareholders at the AGM.



Issue details

Number of +securities

3,846,154

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQS : ORDINARY FULLY PAID	136,224,234

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQSAL : PERFORMANCE RIGHTS	4,000,000
EQSAJ : OPTION EXPIRING 15-MAR-2027 EX \$0.05	4,500,000
EQSAI : OPTION EXPIRING 13-DEC-2026 EX \$0.15	1,400,000
EQSAK : OPTION EXPIRING 03-AUG-2026 EX \$0.10	665,000
EQSAM : OPTION EXPIRING 13-DEC-2026 EX \$0.10	2,000,000
EQSAN : OPTION EXPIRING 13-DEC-2027 EX \$0.05	2,000,000
EQSAG : OPTION EXPIRING 02-MAY-2025 EX \$0.25	11,500,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.05 and expiring 19 June 2027	8,000,000
New class - code to be confirmed : Performance Rights	3,846,154



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/12/2024