



Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Announcement Type

New announcement

Date of this announcement

Monday December 23, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANR	ORDINARY FULLY PAID	5,490,000	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2024 11:09	New - Proposed issue of securities - ANR	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,000,000 Broker Options to be issued to the Lead Manager (or its nominee) as referred to in the Appendix 3B dated 15 November 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ANR : ORDINARY FULLY PAID

Issue date

23/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

5,490,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	213,383,727

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAR : PERFORMANCE RIGHTS	3,063,740
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,350,000
ANRAW : OPTION EXPIRING 08-JUL-2028 EX \$0.10	4,500,000
ANRAT : OPTION EXPIRING 11-DEC-2025 EX \$0.07	27,749,784
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	20,000
ANRAV : OPTION EXPIRING 06-MAY-2027 EX \$0.10	2,000,000