

Company Announcements Office
Australian Securities Exchange

Notification pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

SRJ Technologies Group PLC (Company) advises that on 20th December 2024 it issued 3,473,595 CHESS Depositary Interests (CDI), representing underlying ordinary shares in the Company as a result of top up facilities under the ACE acquisition and convertible notes.

The Company gives notice pursuant to section 708A(5)(e) of the Act that:

- (a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with:
 - (i.) the financial reporting obligations under section 601CK of the Act (as they apply to the Company); and
 - (ii.) Sections 674 and 674A of the Act; and
- (c) as at the date of this notice there is no information that is excluded information within the meaning of section 708A(7) and 708A(8) of the Act

An Appendix 2A follows.

- Ends -

This announcement has been authorised for release by the Company Secretary.

FOR FURTHER INFORMATION PLEASE CONTACT

INVESTORS

George Gourlay

Non-Executive Chairman, SRJ Technologies

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ABOUT SRJ TECHNOLOGIES

SRJ Technologies provides specialised engineering services and containment management solutions, elevating customer's integrity management performance.

We see real value in offering a wider range of asset integrity consulting services helping our customers to better understand the operational risks and where best to focus resource to minimise these risks.

SRJ's range of industry accredited products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

Using pre-qualified service providers and manufacturers local to customer, SRJ is geolocation flexible and able to deliver a range of high quality, agile and cost-conscious solutions globally.

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