



BPH GLOBAL LTD
ACN 009 104 330

23 December 2024

Company Announcements Platform
Australian Securities Exchange

BPH Global clarification to announcement

BPH Global Ltd (ASX: BP8) (**Company**) refers to its announcement dated 18 December 2024 titled "BPH Global receives funding commitment of A\$100,000".

In referencing the terms of the Convertible Note Loan Facility (Loan), the announcement stated that "if the Company elects to do so, it may also convert the Loan into Shares prior to the EGM under the Company's placement capacity under ASX Listing Rule 7.1 and/or 7.1A". The Company clarifies that it will not convert the Loan to Shares prior to the EGM under the Company's placement capacity under ASX Listing Rule 7.1 and/or 7.1A and will seek shareholder approval for the conversion of the Loan to Shares. Following shareholder approval for the conversion of the Loan, the issue of the Shares upon conversion of the Loan will occur within 3 months from the date of approval.

- END -

Authorised for lodgement by the Board of the Company

For further information, please visit our website at www.bp8global.com or contact:

Mr Paul Stephenson
Chairman of BPH Global Limited
E: pauls@bp8global.com