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ASX Announcement

27 December 2024

Retail Entitlement Offer Despatch of Retail Offer Booklet

Clara Resources Australia Limited (**Clara** or **Company**) would like to advise that the Company has despatched its Retail Offer Booklet under section 708AA of the *Corporations Act 2001* (Cth) along with personalised entitlement and acceptance forms to all eligible shareholders as at the record date of 7.00pm (Sydney time) on Friday, 20 December 2024 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder (as at the Record Date) who is not an Eligible Retail Shareholder, providing details of the Retail Entitlement Offer and advising them that they will not be offered securities pursuant to the Retail Offer Booklet.

Please contact Cerberus Advisory if you have any queries regarding the Retail Entitlement Offer or your eligibility to participate in the Retail Entitlement Offer.

Clara encourages all Eligible Retail Shareholders to participate in the capital raising.

This ASX release was authorized by the Board of Clara Resources Australia Ltd.

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