

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Legacy Minerals Holdings Limited ("Company")
ACN/ARSN 650 398 897

1. Details of substantial holder(1)

Name Matthew John Wall
ACN/ARSN (if applicable)
There was a change in the interests of the substantial holder on 24 December 2024
The previous notice was given to the company on 30 January 2024
The previous notice was dated 25 January 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares ("Shares" or "LGM ORD")	12,882,076	13.11% (based on 98,233,730 total Shares on issue)	13,046,592	10.52% (based on 124,053,384 total Shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22 March 2024	Matthew John Wall and Gabrielle Ann Wall ATF Sentakushi Superannuation Fund	On market purchases	\$0.15 cash per share	ORD 36,612	36,612
			\$0.1528 cash per share	ORD 15,000	15,000
			\$0.1509 cash per share	ORD 12,903	12,903
24 December 2024	T and M Wall Pty Ltd <Wall Super Fund A/C>	Issue in accordance with the Securities Purchase Plan Offer under the Company's Prospectus dated Friday 6 December 2024, announced Monday 9 December 2024.	\$0.15 cash per Share	ORD 66,667	66,667
	Bella Investments (NSW) Pty Limited as trustee for the Bella Family Trust			ORD 33,334	33,334

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Thomas Patrick Wall	Thomas Patrick Wall	Thomas Patrick Wall	Matthew Wall is the father of Thomas Wall, and in addition to Shares he holds through entities he controls, Bella Investments (NSW) Pty Ltd and Sentakushi Superannuation Fund, by virtue of his relationship with Thomas Wall, he has an indirect interest in: 1. Shares Thomas Wall holds directly; and 2. Shares Thomas Wall holds indirectly through his spouse (Maggie Wall) and superannuation fund T and M Wall Pty Ltd <Wall Super Fund A/C>	ORD 11,000,001	11,000,001
Maggie Judith Wall	Maggie Judith Wall	Maggie Judith Wall		ORD 100,000	100,000
Matthew John Wall, Gabrielle Ann Wall	Matthew John Wall, Gabrielle Ann Wall	Matthew John Wall, Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund		ORD 1,202,515	1,202,515
Bella Investments (NSW) Pty Limited	Bella Investments (NSW) Pty Limited	Bella Investments (NSW) Pty Limited as trustee for the Bella Family Trust		ORD 603,334	603,334
T and M Wall Pty Ltd <Wall Super Fund A/C>	T and M Wall Pty Ltd <Wall Super Fund A/C>	T and M Wall Pty Ltd <Wall Super Fund A/C>		ORD 140,742	140,742

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
T and M Wall Pty Ltd <Wall Super Fund A/C>	A superannuation fund in which Mr Thomas Patrick Wall has a relevant interest.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Thomas Patrick Wall	433 Walang Drive Walang NSW 2795
Maggie Judith Wall	433 Walang Drive Walang NSW 2795
Matthew John Wall, Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund	31 Radnor Road Galston NSW 2159
Bella Investments (NSW) Pty Limited	31 Radnor Road Galston NSW 2159
T and M Wall Pty Ltd <Wall Super Fund A/C>	433 Walang Drive Walang NSW 2795

Signature

Matthew John Wall

Self

print name

sign here



Date 24 December 2024

DIRECTIONS

- 1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- 2) See the definition of “associate” in section 9 of the *Corporations Act 2001 (Clth)*.
- 3) See the definition of “relevant interest” in sections 608 and 671B(7) of the *Corporations Act 2001 (Clth)*.
- 4) The voting shares of a company constitute one class unless divided into separate classes.
- 5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 6) Include details of:
 - a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of “relevant agreement” in section 9 of the *Corporations Act 2001 (Clth)*.
- 7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- 8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write “unknown”.
- 9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.