

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Mithril Silver and Gold Limited</b>
<b>ACN: 099 883 922</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Skeet
<b>Date of last notice</b>	10 September 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Goss Closet Pty Ltd <GC Super Fund A/C> Director and beneficiary
<b>Date of change</b>	19 December 2024
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"><li>2,245,637 fully paid ordinary shares 1,050,000 unquoted options held in the name of Trimin Pty Ltd (Skeet Family A/C&gt;</li><li>3,000,000 fully paid ordinary shares, 1,250,000 quoted options and 500,000 unlisted options in the name of Goss Closet Pty Ltd &lt;GC Super Fund A/C&gt;</li></ol>

+ See chapter 19 for defined terms.

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<b>Class</b>	Ordinary Shares  Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
<b>Number acquired</b>	Shares: 100,000 Options: 50,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$50,000
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>2,245,637 fully paid ordinary shares 1,050,000 unquoted options held in the name of Trimin Pty Ltd (Skeet Family A/C&gt;</li> <li>3,100,000 fully paid ordinary shares, 1,250,000 quoted options and 550,000 unlisted options in the name of Goss Closet Pty Ltd &lt;GC Super Fund A/C&gt;</li> </ol>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Director Participation in capital raising approved by shareholders on 17 December 2024.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	

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<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Mithril Silver and Gold Limited</b>
<b>ACN: 099 883 922</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Craig Sharpe
<b>Date of last notice</b>	17 May 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Craig Andrew Sharpe & Mrs Michelle Rose Sharpe <Funky Monkey Super Fund A/C>  Joint trustee and beneficiary
<b>Date of change</b>	19 December 2024
<b>No. of securities held prior to change</b>	950,000 fully paid ordinary shares 475,000 quoted options 500,000 unquoted options

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### Change of Director's Interest Notice

<b>Class</b>	Ordinary Shares  Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
<b>Number acquired</b>	Shares: 100,000 Options: 50,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$50,000
<b>No. of securities held after change</b>	1,050,000 fully paid ordinary shares 475,000 quoted options 50,000 unquoted options 500,000 unquoted options
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Director Participation in capital raising approved by shareholders on 17 December 2024.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

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<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Mithril Silver and Gold Limited</b>
<b>ACN: 099 883 922</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Garry Thomas
<b>Date of last notice</b>	31 May 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust  Joint trustee and beneficiary
<b>Date of change</b>	19 December 2024
<b>No. of securities held prior to change</b>	3,498,184 fully paid ordinary shares, and 428,572 unquoted options (Thomas Family Superannuation Fund Pty Ltd)  2,060,813 fully paid ordinary shares, 100,000 quoted options and 500,000 unquoted options (Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust).

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### Change of Director's Interest Notice

<b>Class</b>	Ordinary Shares  Unlisted Options with an exercise price of \$0.75 per Option expiring 19 December 2026.
<b>Number acquired</b>	Shares: 200,000 Options: 100,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$100,000
<b>No. of securities held after change</b>	3,498,184 fully paid ordinary shares, and 428,572 unquoted options (Thomas Family Superannuation Fund Pty Ltd)  2,260,813 fully paid ordinary shares, 100,000 quoted options and 600,000 unquoted options (Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust).
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Director Participation in capital raising approved by shareholders on 17 December 2024.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	

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<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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