

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Legacy Minerals Holdings Limited
<b>ABN</b> 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Matthew John Wall
<b>Date of last notice</b>	26 April 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <sup>1</sup> Note: Provide details of the circumstances giving rise to the relevant interest.	Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund ( <b>Sentakushi Super Fund</b> ), an entity related to Mr Matthew Wall.
	Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust ( <b>Bella Family Trust</b> ). Mr Matthew Wall is a director and beneficiary.
	Thomas Wall
	Maggie Wall
	T and M Wall Pty Ltd as trustee for the Wall Super Fund ( <b>Wall Super Fund</b> ), an entity related to Mr Thomas Wall.
	T and M Wall Pty Ltd as trustee for the Wall Family Trust ( <b>Wall Family Trust</b> ). Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust.
<b>Date of change</b>	24 December 2024

<sup>1</sup> Matthew Wall is the father of Thomas Wall and, in addition to Shares he holds through entities Matthew Wall controls (Bella Investments (NSW) Pty Ltd and Sentakushi Superannuation Fund), by virtue of his relationship with Thomas Wall he has an indirect interest in:

1. Shares Thomas Wall holds directly;
2. Shares Thomas Wall holds indirectly through his spouse (Maggie Wall);
3. Shares held by T and M Wall Pty Ltd as trustee for the Wall Super Fund; and
4. Options held by T and M Wall Pty Ltd as trustee for the Wall Family Trust.

+ See chapter 19 for defined terms.

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No. of securities held prior to change	Holder	Security	Number
	Sentukushi Super Fund	Shares	1,202,515
	Bella Family Trust		570,000
	Thomas Wall		11,000,001
	Maggie Wall		100,000
	Wall Super Fund		74,075
	<b>Total</b>		<b>12,946,591</b>
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	Wall Family Trust		1,000,000
	<b>Total</b>		<b>1,500,000</b>
<b>Class</b>	Fully paid ordinary shares ( <b>Shares</b> ).		
<b>Number acquired</b>	100,001		
<b>Number disposed</b>	Nil		
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.15 per Share		
No. of securities held after change	Holder	Security	Number
	Sentukushi Super Fund	Shares	1,202,515
	Bella Family Trust		603,334
	Thomas Wall		11,000,001
	Maggie Wall		100,000
	Wall Super Fund		140,742
	<b>Total</b>		<b>13,046,592</b>
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	Wall Family Trust		1,000,000
	<b>Total</b>		<b>1,500,000</b>
	Thomas Wall	Listed options, exercisable at \$0.205 each before 22/01/2026	37,037
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue in accordance with the Securities Purchase Plan Offer under the Company's Prospectus dated Friday 6 December 2024, announced Monday 9 December 2024.		

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	None
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable

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