

31 December 2024

ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOC, VHYSOE, VHYSOF, VHYSOG, VHYSOH & VHYSOI), declared the record date for entitlements to the estimated AUD 1.037788, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 3 January 2025, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 2 January 2025. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$24.5420	\$23.5042
VHYSOC	\$25.2381	\$24.2003
VHYSOE	\$16.8483	\$15.8105
VHYSOF	\$33.4303	\$32.3925
VHYSOG	\$40.4522	\$39.4144
VHYSOH	\$27.9300	\$26.8922
VHYSOI	\$27.4500	\$26.4122

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager