



Announcement Summary

Entity name

GOLD MOUNTAIN LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 06, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMN	ORDINARY FULLY PAID	600,000,000	06/01/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GOLD MOUNTAIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

115845942

### 1.3 ASX issuer code

GMN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/1/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

GMNAAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

GMN : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

600,000,000

**And the date the escrow restrictions have ceased or will cease**

6/1/2025

**Issue date**

6/1/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

600,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Consideration of purchase from Mars Mine approved at FY23AGM.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.003000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNOC : OPTION EXPIRING 20-JUN-2027	798,530,647
GMN : ORDINARY FULLY PAID	4,567,473,183
GMNO : OPTION EXPIRING 07-MAR-2026	643,661,063

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMNAAB : ORDINARY FULLY PAID RESTRICTED	0
GMNAAA : OPTION EXPIRING 15-DEC-2027 EX \$0.01	90,000,000
GMNAAP : OPTION EXPIRING 20-JUN-2027 EX \$0.0046	64,699,982
GMNAAQ : OPTION EXPIRING 20-JUN-2027 EX \$0.0056	64,699,982
GMNAAR : OPTION EXPIRING 20-JUN-2027 EX \$0.0065	64,699,982
GMNAT : OPTIONS EXPIRING 31-DEC-2025 EX \$0.146	20,000,000
GMNAX : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
GMNAY : OPTION EXPIRING 24-NOV-2026 EX \$0.04	10,000,000
GMNAU : OPTION EXPIRING 21-DEC-2026 EX \$0.12	20,000,000
GMNAAH : OPTION EXPIRING 31-MAY-2028 EX \$0.01	4,166,666
GMNAAI : OPTION EXPIRING 31-AUG-2028 EX \$0.01	4,166,667
GMNAAJ : OPTION EXPIRING 30-NOV-2028 EX \$0.01	4,166,667



GMNAAK : OPTION EXPIRING 28-FEB-2029 EX \$0.01	4,166,666
GMNAAL : OPTION EXPIRING 31-MAY-2029 EX \$0.01	4,166,667
GMNAAM : OPTION EXPIRING 31-AUG-2029 EX \$0.01	4,166,667
GMNAAN : OPTION EXPIRING 30-NOV-2029 EX \$0.01	4,166,666
GMNAAO : PERFORMANCE RIGHTS	55,000,000
GMNAAC : OPTION EXPIRING 28-FEB-2027 EX \$0.01	4,166,667
GMNAAD : OPTION EXPIRING 31-MAY-2027 EX \$0.01	4,166,667
GMNAAE : OPTION EXPIRING 31-AUG-2027 EX \$0.01	4,166,666
GMNAAF : OPTION EXPIRING 30-NOV-2027 EX \$0.01	4,166,667
GMNAAG : OPTION EXPIRING 28-FEB-2028 EX \$0.01	4,166,667