

7th January 2025

ASX Limited
Market Announcements Office
20 Bridge St
Sydney NSW 2000**Ellerston Asia Growth Fund (Hedge Fund) (ASX:EAFZ, ARSN 626 690 686, the “Fund”)****FINAL DISTRIBUTION AMOUNT AND DISTRIBUTION TAX COMPONENTS**

Ellerston Capital Limited, the Responsible Entity for Ellerston Asia Growth Fund (Hedge Fund), would like to advise the following information in relation to the distribution period ending 31 December 2024.

Ex-Date	2-January-2025
Record Date	3-January-2025
Payment Date	15-January-2025
Distribution Re-investment EX-NAV price as at 31 December 2024	\$7.4034
Cash Distribution (Cents-Per-Unit)	18.093614

Cash Distribution Components	C.P.U.
Australian sourced income	
Interest	0.059361
Interest - exempt from withholding tax	-
Other Australian sourced income	-
Net franked dividends	-
Unfranked dividends	-
Conduit foreign income	-

Foreign sourced income	
Net foreign source income	18.034253

Capital gains	
Capital gains discount – Non-taxable Australian property (NTAP)	-
Capital gains other – Non-taxable Australian property (NTAP)	-
Capital gains discount – Taxable Australian property (TAP)	-
Capital gains other – Taxable Australian property (TAP)	-

Other non-assessable amounts	
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CGT concession amount	-
Net exempt income	-
Non-assessable non-exempt amount	-

Non-cash Distribution Components	C.P.U.
Franking credits	-
Trans-Tasman credits	-
Foreign tax offset -other income	-
Foreign tax offset -discounted capital gains	-
Foreign tax offset -other capital gains	-

Cost base details	C.P.U.
Net AMIT cost base decrease	-
Net AMIT cost base increase amount	-

The Fund is expected to be an Attribution Managed Investment Trust for the purposes of the Income Tax Assessment Act 1997 (**ITAA1997**) for financial year 2025.

The information included above is for information purposes only.

Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

If you have any questions or require assistance, please don't hesitate to contact Ellerston's Investor Relations team on (02) 9021 7701 or via email at info@ellerstoncapital.com.

Authorised by Ian Kelly, Company Secretary.

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