



Announcement Summary

Entity name
LEGACY MINERALS HOLDINGS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday January 10, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

An Appendix 3B was lodged on 10-Dec-2024 15:56. Announcement Title Update - Update - Proposed issue of securities. This Appendix 2A is for Shares placed in accordance with the SPP Underwriting Agreement. ASX Online did not permit reference on this Appendix 2A to that Appendix 3B when no attaching options were issued. Issue of 246,641 (subject to rounding) attaching options (ASX: LGMO) are subject to shareholder approval.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LGM	ORDINARY FULLY PAID	493,282	10/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEGACY MINERALS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43650398897

1.3 ASX issuer code

LGM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

6/12/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An Appendix 3B was lodged on 10-Dec-2024 15:56. Announcement Title Update - Update - Proposed issue of securities. This Appendix 2A is for Shares placed in accordance with the SPP Underwriting Agreement. ASX Online did not permit reference on this Appendix 2A to that Appendix 3B when no attaching options were issued. Issue of 246,641 (subject to rounding) attaching options (ASX: LGMO) are subject to shareholder approval.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LGM : ORDINARY FULLY PAID

Issue date

10/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

493,282

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue in accordance with the Securities Purchase Plan Offer under the Companys Prospectus dated Friday 6 December 2024, announced Monday 9 December 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Fund exploration activities: Thomson Project ground gravity and seismic geophysics, drill testing; Drake Project resource estimate update and large-scale airborne geophysical programs, drill testing; low-cost generative exploration; and working capital.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LGM : ORDINARY FULLY PAID	124,546,666
LGMO : OPTION EXPIRING 22-JAN-2026	19,083,812

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGMAH : OPTION EXPIRING 23-DEC-2025 EX \$0.225	401,833
LGMAE : OPTION EXPIRING 22-JUN-2026 EX \$0.30	3,750,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

493,282

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No