



Announcement Summary

Entity name

GOLD HYDROGEN LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 10, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GHY	ORDINARY FULLY PAID	83,076,977	10/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD HYDROGEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74647468899

1.3 ASX issuer code

GHY

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

GHYAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

GHY : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

83,076,977

And the date the escrow restrictions have ceased or will cease

13/1/2025

Issue date

10/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

83,076,977

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These securities were issued on various dates up to 10 January 2023, prior to the Company's listing. For further information refer to the Company's Replacement Prospectus dated 29 November 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

These previously issued securities are being released from ASX mandatory restriction, which commenced from the Company's IPO on 13 January 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GHY : ORDINARY FULLY PAID	159,740,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GHYAF : OPTION EXPIRING 11-JAN-2026 EX \$0.75	620,000
GHYAG : OPTION EXPIRING 11-JAN-2027 EX \$1.00	620,000
GHYAH : OPTION EXPIRING 11-JAN-2027 EX \$1.75	620,000
GHYAB : ORDINARY FULLY PAID RESTRICTED	0
GHYAC : OPTION EXPIRING 11-JAN-2026 RESTRICTED	1,100,000
GHYAD : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,100,000
GHYAE : OPTION EXPIRING 11-JAN-2027 RESTRICTED	1,100,000