

Announcement Summary

The +securities the subject of this notification are: Other				
Total number of +securities to be issued/transferred	Issue date			
	+securities to be			

New class - code

to be confirmed

Refer to next page for full details of the announcement

Options expiring 13-Jan-2029 EX NIL

136,233 13/01/2025



Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type ACN Registration number 094730417

1.3 ASX issuer code

1.4 The announcement is New announcement1.5 Date of this announcement

14/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued in lieu of payment for services rendered.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Options expiring 13-Jan-2029 EX NIL	

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

13/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date? $\ensuremath{\mathsf{Yes}}$

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Annexure A of the Company's 2022 Notice of Annual General Meeting which is available at: <u>digital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582247-2A1405930</u>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	13/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IVX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive one fully paid ordinary share in Invion Limited (ASX: IVX).

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

136,233

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration.

Purpose of the issue

To pay for services rendered

Additional Details

N/A



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	69,855,668

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAO : OPTION EXPIRING 31-OCT-2028 EX NIL	147,144
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX \$1.00	200,000
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX \$1.50	300,000
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX \$1.70	1,384,886
IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	220,138
IVXAAM : OPTION EXPIRING 28-NOV-2026 EX \$1.00	1,200,000
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX \$1.00	120,000
New class - code to be confirmed : Options expiring 13-Jan-2029 EX NIL	136,233



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

136,233 Options	

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? No