

ASX: SQX

15 JANUARY 2025

RELEASE OF ESCROW SECURITIES & LAPSE OF UNLISTED OPTIONS

SQX Resources Limited (**SQX** or **Company**) advises that in accordance with ASX Listing Rule 3.10A, the following securities that were subject to escrow as part of the Company's IPO will be released from escrow on 20 February 2025:

Number of Securities	Type of Securities	Release Date
6,250,000	Ordinary Shares (Shares)	20 February 2025
3,335,478	Unlisted options exercisable at \$0.30 on or before 10 February 2026 (Options A)	20 February 2025
3,125,000	Unlisted options exercisable at \$0.30 on or before 16 February 2026 (Options B)	20 February 2025
1,124,997	Class A Performance Rights (Performance Rights)	20 February 2025

The Company will apply for quotation of the Shares and Options A within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5. The Company will not seek quotation for the other securities released from escrow.

The Company advises that there are no further securities under escrow.

The unlisted securities detailed below will expire on 10 February 2025 if not exercised before that date.

Number of Securities	Type of Securities	Expiration Date
1,350,000	Unlisted options exercisable at \$0.30 on or before 10 February 2025 (Options C)	10 February 2025

– ENDS –

For further information please contact:

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Additional information is available at [sqxresources.com](https://www.sqxresources.com)