



15 January 2025

Not for release to US wire services or distribution in the United States

Reminder to participate – Applications closing 5.00pm (Sydney time) on Thursday, 16 January 2025

Dear Shareholder,

Further to the dispatch of information on 12 December 2024 regarding the Non Renounceable Entitlement Offer, Terragen Holdings Limited (**ASX:TGH**) ("**Terragen**" or "**the Company**") would like to remind you that the offer is closing at **5.00pm (Sydney time) on Thursday, 16 January 2025** and there is still time for you to participate.

You are an Eligible Retail Shareholder as at the Record Date

As an Eligible Retail Shareholder, you are offered an allocation of 1 New Share for every 3.22 Terragen shares that you held as at the Record Date (**Entitlement**) if (and only if) application monies are received via BPAY® prior to the closing date of the Retail Entitlement Offer in accordance with the Retail Offer Booklet and your personalised Entitlement and Acceptance Form (**Entitlement and Acceptance Form**).

In addition, Eligible Retail Shareholders who take up their Entitlement in full may also apply for additional New Shares (**Additional Shares**) in excess of their Entitlement under the oversubscription facility (**Oversubscription Facility**) (which will occur if fewer than all of the New Shares are taken up under the Entitlement Offer), subject to any scale-back.

How to obtain a copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form

This letter provides you with instructions on how to obtain a copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form.

How to obtain a copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form

- 1.** Go to <https://events.miraqle.com/tgh-offer> to view the Retail Offer Booklet. You should read this document carefully and in full before deciding whether to participate.
- 2.** Go to <https://events.miraqle.com/tgh-offer> and follow the steps below to access your personalised Entitlement and Acceptance Form:
 - a.** Enter your holding name and postcode;
 - b.** Follow the application screens inputting the amount you would like to invest;
 - c.** Receive your BPAY payment details; and
 - d.** Make payment as per BPAY details received.

Alternatively, you may request a hard copy of the Retail Offer Booklet and your personalised Entitlement and Acceptance Form free of charge by contacting the Terragen Offer

Information Line on 1300 330 255 (within Australia) or +61 1300 330 255 (outside Australia) (**Offer Information Line**) between 8.30am and 5.30pm (Sydney time) on Monday to Friday during the offer period.

Terragen encourages you to access the Retail Offer Booklet online.

The Entitlement Offer is scheduled to close at **5.00pm (Sydney time) on Thursday, 16 January 2025** (unless extended). Payment must be received before this time.

You should read the Retail Offer Booklet carefully and in its entirety before deciding whether to participate in the Retail Entitlement Offer.

Actions required by Eligible Retail Shareholders

Your Entitlement is shown on the personalised Entitlement and Acceptance Form that accompanies the Retail Offer Booklet which can be accessed as detailed above.

The choices available to Eligible Retail Shareholders are described in the Retail Offer Booklet. In summary, Eligible Retail Shareholders may:

- (a) take up their Entitlement in full, or take up all of their Entitlement and apply for Additional Shares;
- (b) take up part of their Entitlement and allow the balance to lapse; or
- (c) take no action and allow all of their Entitlement to lapse.

For further detail, see section 4 of the Retail Offer Booklet.

If you wish to take up all or part of your Entitlement (and, if applicable, apply for Additional Shares), please pay your application monies via BPAY® by following the instructions set out in your personalised Entitlement and Acceptance Form by no later than **5.00pm (Sydney time) on Thursday, 16 January 2025**.

Questions

If you have any questions in relation to the above, please contact the Terragen offer information line on 1300 330 255 (within Australia) or +61 1300 330 255 (outside Australia) between 8.30am and 5.30pm (Sydney time) on Monday to Friday during the offer period.

On behalf of the Board, I invite you to consider this investment opportunity and thank you for your continued support.

Yours sincerely



Mike Barry
Chair
Terragen Group Holdings Limited