



Announcement Summary

Entity name

BEONIC LTD

Date of this announcement

Friday January 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEOAA	OPTION EXPIRING 18-SEP-2027 EX \$0.44	1,647,728	17/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

24-Jun-2024 17:50

Announcement Title

Update - Update - Proposed issue of securities - BEO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

to be confirmed



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BE0AA : OPTION EXPIRING 18-SEP-2027 EX \$0.44

Date the +securities the subject of this notification were issued

17/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,647,728

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The attaching options were issued to participants in the placement approved at the general meeting held on 23 August 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEO : ORDINARY FULLY PAID	67,565,553

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEOAF : PERFORMANCE RIGHTS	2,487,991
BEOAC : ORDINARY FULLY PAID EMPLOYEE	480,000
BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,344,634
BEOAA : OPTION EXPIRING 18-SEP-2027 EX \$0.44	14,397,819
BEOAB : OPTION EXPIRING 18-SEP-2027 EX \$0.44	284,091