

ASX Announcement

ENTITLEMENT OFFER – SHORTFALL CLEANSING NOTICE

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

23 January 2025: This notice is given by Terragen Holdings Limited ACN 073 892 636 ('**Company**' or '**Terragen**') under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Terragen has today issued fully paid ordinary shares under the retail component of its Entitlement Offer (announced on 5 December 2024) and placed the shortfall of the Entitlement Offer, being 17,982,240 ordinary shares at the same price of \$0.035 per ordinary share (**Shortfall Shares**).

Cleansing information

In accordance with section 708A(6) of the *Corporations Act* (Cth) (**Corporations Act**), Terragen gives notice that:

- The Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Terragen has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to Terragen; and
 - section 674 and section 674A of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Terragen.

About Terragen

Terragen specialises in the development of biological products that improve animal and plant health for use in agriculture. Our proprietary research has led to the creation of innovative products that improve livestock and crop yields and deliver positive environmental outcomes, helping to decarbonise agriculture.

Currently, Terragen has two products available for sale across Australia and New Zealand, Ruminant Probiotic and Great Land Plus (GLP). Ruminant Probiotic is a feed supplement that increases average daily weight gain and reduces methane production. GLP is a plant bio-stimulant targeted for use in cropping that reduces reliance on chemical-based fertilisers, decreasing scope emissions. GLP also increases crop yields and soil organic carbon levels.

For further information, please contact:

Terragen Holdings Limited	Authorisation and Additional Information
Mike Barry Chair Mikeb@terrigen.com.au	This announcement was authorised by the Board of Directors of Terragen Holdings Limited
Richard Norton Managing Director and CEO Richardn@terrigen.com.au	

Terragen Holdings Limited

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