

## CD PRIVATE EQUITY FUND II: ASX: CD2

### DISTRIBUTION ANNOUNCEMENT

K2 Asset Management Ltd (K2), the responsible entity (RE) of CD Private Equity Fund II (Fund), is pleased to announce a distribution of \$0.09 per unit.

**Distribution:** \$0.09 per unit

**Ex-Distribution Date:** Wednesday 29 January 2025

**Record Date:** Thursday 30 January 2025

**Expected Payment of Distribution:** on or around Monday 24 February 2025

*The accompanying 12-H will be available no sooner than 21 February 2025 on the Fund's website ([here](#)).*

As RE of the Fund, we remain committed to returning capital to Unitholders in a timely manner, with the fourth quarter realisations of the LP aiding in the execution of this distribution, combined with the RE's ongoing rationalisation of the Fund's distribution and cash management policy.

On an absolute return basis, Unitholders who have held units since inception will have received a total of \$2.47 per unit in distributions alone, which represents a 1.54 times return on their initial investment<sup>1</sup>. The Fund's distributions for the last 12-months are further outlined below.

	January 2024	July 2024	January 2025
Distributions Declared	\$0.05 per Unit	\$0.07 per Unit	\$0.09 per Unit

We encourage Unitholders to ensure that their payment details and TFN/ABN are up to date with the Fund's unit registry, Boardroom Pty Ltd ([here](#)), before the record date.

Unitholders are welcome to reach out to the Investor Relations team via email at [cdfunds@k2am.com.au](mailto:cdfunds@k2am.com.au) or by calling +61 3 9691 6110.

Yours sincerely,



Hollie Wight  
Head of RE and Trustee Services  
K2 Asset Management Ltd  
as Responsible Entity for CD Private Equity Fund II

Authorised for release by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393), the responsible entity of CD Private Equity Fund II (Fund or CD2).

<sup>1</sup>Unitholder initial investment of \$1.60.