



Announcement Summary

Entity name

XREALITY GROUP LTD

Date of this announcement

Tuesday January 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
XRGAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000	23/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

XREALITY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

39154103607

**1.3 ASX issuer code**

XRG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/1/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jan-2023 09:51	New - Proposed issue of securities - XRG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

23/1/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

1,000,000 Options will have an exercise price of \$0.065 and vest on 23/01/25. They will have an expiry date of 12 months from the date of vesting.

#### Issue details

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**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Non-executive Director and head of International Expansion Committee service provided under the agreed contract dated 18 January 2023

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XRG : ORDINARY FULLY PAID	569,100,436

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
XRGAV : OPTION EXPIRING 31-JAN-2025 EX \$0.05	45,510,216
XRGAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	29,857,142