

31 January 2025

Yulia Gurdina
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Via email ListingsComplianceSydney@asx.com.au

Dear Yulia

Response to Appendix 3X – Initial Director’s Interest Notice Query

OncoSil Medical Limited (ASX:OSL) (‘OncoSil’ or ‘the Company’) refers to ASX’s Query Letter dated 29 January 2025 (Query Letter), and provides the following responses (using the same terms as defined in the Query Letter):

1. *Please explain why the Appendix 3X was lodged late.*

The Appendix 3X was lodged late due to an administrative oversight.

The omission to lodge the 3X on or before the due date of 22 January was identified by internal review on 28 January at which point it was actioned promptly.

2. *What arrangements does OSL have in place under Listing Rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A?*

OSL enters a disclosure agreement with each director which sets out the director’s obligation to provide the company with information to comply with requirements of Listing Rule 3.19A and 3.19B.

3. *If the current arrangements are inadequate or not being enforced, what additional steps does OSL intend to take to ensure compliance with Listing Rule 3.19B?*

OSL considers the current arrangements to be adequate, with the late lodgement identified by internal review. This matter has been raised with the Board, and the administrative staff involved in this instance.

Please do not hesitate to contact me if you have any queries

Yours sincerely

Christian Dal Cin
Company Secretary



29 January 2025

Reference: 105558

Mr Rowan Cole
Communication Person
Oncosil Medical Ltd
Level 3 62 Lygon Street
CARLTON VIC 3053

By email

Dear Mr Cole

Oncosil Medical Ltd ('OSL'): Appendix 3X – Initial Director's Interest Notice Query

ASX refers to the following:

1. OSL's Appendix 3X lodged on the ASX Market Announcements Platform ('MAP') on 29 January 2025 for Ms Smits (the 'Notice').
2. Listing Rule 3.19A which requires an entity to tell ASX the following:

'3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.

- *On the date that the entity is admitted to the official list.*
- *On the date that a director is appointed.*

The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment. ...'

3. Listing Rule 3.19B which states that:

'An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by Listing Rule 3.19.A. The entity must enforce the arrangements with the director.'

As the Notice indicated that Ms Smits was appointed on 15 January 2025, it appears that the Notice should have been lodged with ASX by 22 January 2025. As the Notice was lodged on 29 January 2025, it appears that OSL may have breached listing rules 3.19A and/or 3.19B.

Request for Information

Under Listing Rule 18.7, we ask that you answer each of the following questions having regard to Listing Rules 3.19A and 3.19B and *Guidance Note 22: Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities*.

1. Please explain why the Appendix 3X was lodged late.
2. What arrangements does OSL have in place under Listing Rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under Listing Rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does OSL intend to take to ensure compliance with Listing Rule 3.19B?

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEDT on Monday, 3 February 2025**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, OSL's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require OSL to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in OSL's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to OSL's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that OSL's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Regards

ASX Compliance