

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **AUCYBER LIMITED (CYB)**

ACN/ARSN **622 728 189**

1. Details of substantial holder (1)

Name **5G NETWORKS LIMITED ACN 073 716 793 (5GN) and each of the subsidiaries of 5GN set out in Annexure "A" (5GN Group Entities)**

ACN/ARSN (if applicable) **As above and see Annexure "A" for 5GN Group Entities**

There was a change in the interests of the substantial holder on **31/01/2025**

The previous notice was given to the company on **31/01/2025**

The previous notice was dated **31/01/2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------------------|-----------------|---|----------------|--|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully Paid Ordinary Shares ("FPOs") | 35,045,394 | 21.43% (based on FPOs in CYB now on issue of 163,563,360) | 78,365,740 | 47.912% (based on FPOs in CYB now on issue of 163,563,360) |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|------------------|--|---|---|---|-------------------------|
| See Annexure "B" | 5GN | Acquisitions of relevant interests in FPOs pursuant to acquisitions on-market in the ordinary course of trading on ASX as contemplated in the 5GN bidder's statement dated 20 December 2024 and supplementary bidder's statement dated 28 January 2025 (Bidder's Statement). | See Annexure "B" | See Annexure "B" | See Annexure "B" |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|---------------------------------------|----------------|
| 5GN | 5GN | 5GN | Holder of fully paid ordinary shares pursuant to off-market acquisitions (relevant interest under section 608(1)) | 17,562,221 fully paid ordinary shares | 17,562,221 |
| 5GN | 5GN | 5GN | Holder of FPOs pursuant to acquisitions on-market in the ordinary course of trading on ASX as contemplated by the Bidder's Statement (relevant interest under section 608(1)) | 60,803,519 fully paid ordinary shares | 60,803,519 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| 5GN Group Entities | Subsidiaries or related bodies corporate of 5GN |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------|--|
| 5GN | Level 7, 505 Little Collins Street, Melbourne VIC 3000 |
| AuCyber Holdings Ltd | Level 3, 120 Wickham Street, Fortitude Valley QLD 4006 |
| 5GN Group Entities | Level 7, 505 Little Collins Street, Melbourne VIC 3000 |

Signature

print name **Michael Wilton** capacity **Company Secretary for 5GN**

sign here *Michael Wilton* date **3 February 2025**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown"
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is Annexure "A" of 1 page referred to in the Form 604 Notice of Substantial Holder for 5GN and others signed by me and dated 3 February 2025.

Michael Wilton

Signature: _____

Print Name: Michael Wilton

Capacity: Company Secretary for 5GN

Date: 3 February 2025

DETAILS OF 5GN Group Entities

5GN Subsidiaries

| Entity | Interest held |
|--|---------------|
| 5G Network Operations Pty Ltd ACN 620 305 393 | 100% |
| 5G Networks Holdings Pty Ltd ACN 163 312 025 | 100% |
| Enspire Australia Pty Ltd ACN 105 883 887 | 100% |
| Asian Pacific Telecommunications Pty Ltd ACN 091 353 374 | 100% |
| 5G Networks Finance Pty Ltd ACN 605 721 024 | 100% |
| Australian Pacific Data Centres Pty Ltd ACN 605 265 218 | 100% |
| Anittel Pty Ltd ACN 123 808 677 | 100% |
| Hostworks Pty Ltd ACN 087 307 695 | 100% |
| Hostworks Group Pty Ltd ACN 008 010 820 | 100% |
| Logic Communications Pty Ltd ACN 168 914 127 | 100% |
| Modular IT Pty. Ltd ACN 147 267 383 | 100% |
| Intergrid Group Pty Ltd ACN 613 707 690 | 100% |
| Security Shift Pty Ltd ACN 616 303 238 | 100% |

ANNEXURE B

This is Annexure "B" of 1 page referred to in the Form 604 Notice of Substantial Holder for 5GN and others signed by me and 3 February 2025

Michael Wilton

Signature: _____

Print Name: Michael Wilton

Capacity: Company Secretary for 5GN

Date: 3 February 2025

Details of changes in relevant interests pursuant to acceptances of the Offer

| Date of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-----------------------|--|--|--------------------------------|
| 28 January 2025 | \$3,486.38 | 25,000 fully paid ordinary shares | 25,000 |
| 29 January 2025 | \$1,026,181.85 | 7,358,516 fully paid ordinary shares | 7,358,516 |
| 30 January 2025 | \$1,408,447.67 | 10,099,657 fully paid ordinary shares | 10,099,657 |
| 31 January 2025 | \$6,041,238.85 | 43,320,346 fully paid | 43,320,346 |
| TOTAL | \$8,479,354.75 | 60,803,519 fully paid ordinary shares | 60,803,519 |