

ASX Announcement:

Automatic Extension of Offer
Period – AuCyber Limited



3 February 2025

5G NETWORKS LIMITED ACN 073 716 793 ON-MARKET TAKEOVER BID FOR AUCYBER LIMITED ACN 103 348 947) – AUTOMATIC EXTENSION OF OFFER PERIOD

5G Networks Limited (ASX:5GN) (**5GN**) refers to its on-market takeover bid for all of the fully paid ordinary shares in AuCyber Limited (ASX:CYB) (**CYB**) on issue that it does not already own as set out in its bidder's statement dated 20 December 2024 (as supplemented by its first supplementary bidder's statement dated 28 January 2025) (**Bidder's Statement**) (**Offer**).

Acquisition of substantial stake and voting power

5GN is pleased to announce that during the course of trading over last Friday, 31 January 2025 and today, 3 February 2025, 5GN has now acquired a substantial stake in CYB and increased its voting power in CYB to more than 50%. A substantial holder notice relating to its acquisitions today will be given to CYB and ASX by 9.30 am on Tuesday, 4 February 2025.

Automatic extension of offer period

As a result of 5GN's voting power in CYB increasing to more than 50% in the last 7 days of the offer period under the Offer, in accordance with section 624(2) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), the offer period is automatically extended and will now close 14 days after today's date.

Accordingly, the Offer will remain open for acceptance by CYB shareholders until 4:00 pm (Melbourne time) on **Monday, 17 February 2025** (unless withdrawn or further extended) and all references to the closing date of the Offer, or the end of the offer period, in the Bidder's Statement are varied accordingly.

Enclosed with this announcement is a notice to CYB and ASX advising of the extension to the offer period for the purposes of section 624(2) of the Corporations Act.

This announcement has been authorised by the directors of 5GN

Investor Enquiries

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About 5GN

5GN is an Australian owned digital services company who empower more than 2,500 corporate clients to grow and thrive online. Our portfolio of digital services is extensive, with market leading offers across Cloud, Data networks, Data centre, managed IT services and digital marketing.

5GN currently owns and operates its own Nationwide and Internationally highspeed Data Network with points of presence in all major Australian capital cities, Singapore, USA, Hong Kong and New Zealand. In addition, the Company offers managed cloud solutions through its Cloud and Data Centre capabilities as well as managed services to optimise customers' IT and network environments. Supporting this is the Company's combined rack capacity of over 1,200 racks through its owned and operated Data Centres across Melbourne, Sydney, Brisbane and Adelaide.

Our customer focussed heritage has been built on expertise, innovation and personalised service; critical attributes delivered through our culture and embraced by our people.

The 5GN mission is dedicated to leading online success for our customers. We achieve this by building trusted and valued client relationships which convert successful business outcomes at each milestone across the customers' digital journey.



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5G NETWORKS LIMITED ACN 073 716 793

NOTICE OF AUTOMATIC EXTENSION OF OFFER PERIOD

Section 624(2) of the Corporations Act 2001 (Cth)

TO: AuCyber Limited (ACN 103 348 947) (ASX:CYB) (CYB)

Each holder of ordinary shares in CYB who has not accepted an offer, in accordance with s624(2) of the *Corporations Act 2001 (Cth)* (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*)

5G Networks Limited (**5GN**) has made offers under an on-market takeover bid for all of the fully paid ordinary shares in CYB on issue that it does not already own (**Offers**) on the terms set out in its bidder's statement dated 20 December 2024 (as supplemented by its first supplementary bidder's statement dated 28 January 2025) (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 624(2) of the Corporations Act, 5GN gives notice that:

- (a) within the last 7 days of the Offer Period, 5GN's voting power in CYB increased to more than 50%; and
- (b) because of the event referred to in paragraph (a) above and the operation of section 624(2) of the Corporations Act, the Offers (which were scheduled to close at 4.00 pm (Melbourne time) on 6 February 2025) have been automatically extended so that they will now close 14 days after the event referred to in paragraph (a) above.

Accordingly, the Offers will remain open for acceptance to **4:00 pm (Melbourne time) on Monday, 17 February 2025** (unless withdrawn or further extended as required by law) and all references to the closing date of the Offers, or the end of the Offer Period, in the Bidder's Statement are varied accordingly.



Date: 3 February 2025

Joe Demase
Managing Director
5G Networks Limited