Announcement Summary

Entity name

HAVILAH RESOURCES LIMITED

Date of this announcement

Tuesday February 04, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	2,450,000	03/02/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

HAVILAH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	39077435520

1.3 ASX issuer code

HAV

1.4 The announcement is
New announcement
1.5 Date of this announcement

4/2/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Richard Buckley	TBC	933,333

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 15 November 2024 https://announcements.asx.com.au/asxpdf/20241115/pdf/06bf prtknvjhd6.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Grant date 3 February 2025

Last exercise date 3 March 2028

For the Performance Rights to be vested the holder must have been in continuous employment until 3 February 2028 and the Havilah share price must have reached at least 60 cents during the period.

Any other information the entity wishes to provide about the +securities the subject of this notification

Balance of 1,516,667 Performance Rights were issued to key employees with the same vesting conditions as above

Issue details

Number of +securities

2,450,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAV : ORDINARY FULLY PAID	339,256,296

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAVAB : OPTION EXPIRING 21-DEC-2027 EX $0.33	7,000,000
HAVAA : OPTION EXPIRING 01-NOV-2025 EX $0.375	3,100,000
New class - code to be confirmed : Performance Rights	2,450,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13