

6 February 2025

The Manager
Listings Compliance
ASX Sydney

SHARE ISSUE SECTION 708A NOTICE

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of 60,000,000 fully paid ordinary shares at an issue price of \$0.005 per share. This issue of shares was made to Gage Resources Pty Ltd, a strategic investor in ASX-listed resource companies, and as contemplated by the approved Resolution 3 at the Company's EGM on 23 December 2024.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- (a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, Managing Director.

For more information, please contact:

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