



Announcement Summary

Entity name

THOR ENERGY PLC

Date of this announcement

Thursday February 06, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at A\$0.03 each expiring 5 February 2027	15,000,000	05/02/2025
New class - code to be confirmed	Unquoted options exercisable at A\$0.05 each expiring 5 February 2028	15,000,000	05/02/2025
New class - code to be confirmed	Unquoted options exercisable at A\$0.07 each expiring 5 February 2029	15,000,000	05/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOR ENERGY PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

121117673

1.3 ASX issuer code

THR

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Feb-2025 10:01	New - Proposed issue of securities - THR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable. Incentive securities. Refer to announcement dated 5 February 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable. Incentive securities. Refer to announcement dated 5 February 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Not applicable. Incentive securities. Refer to announcement dated 5 February 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at A\$0.03 each expiring 5 February 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02909714-2A1576466>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

5/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

THR : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to be issued in accordance with Listing Rule 10.12 exception 12.

Issue details

Number of +securities

15,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at A\$0.05 each expiring 5 February 2028

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

5/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02909714-2A1576466>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

5/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

THR : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to be issued in accordance with Listing Rule 10.12 exception 12.

Issue details

Number of +securities

15,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at A\$0.07 each expiring 5 February 2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02909714-2A1576466>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	5/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

THR : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to be issued in accordance with Listing Rule 10.12 exception 12.

Issue details

Number of +securities
15,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	268,290,341

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THRAB : PERFORMANCE SHARES	50,000,000
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,725,000
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	243,653,043
THRAZ : OPTION EXPIRING 27-JUN-2027 EX \$0.026	70,000,000
THRAY : OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520
THRAA : PERFORMANCE RIGHTS	1,000,000
New class - code to be confirmed : Unquoted options exercisable at A\$0.03 each expiring 5 February 2027	15,000,000
New class - code to be confirmed : Unquoted options exercisable at A\$0.05 each expiring 5 February 2028	15,000,000
New class - code to be confirmed : Unquoted options exercisable at A\$0.07 each expiring 5 February 2029	15,000,000