

via ASX Online

10 February 2025

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice of ceasing to be a substantial holder in Eumundi Group Limited (ASX:EBG) – SEQ Hospitality Group Pty Ltd and others

We act for SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) in relation to its acquisition of all of the ordinary shares in Eumundi Group Limited ACN 010 947 476 (ASX:EBG) (**Eumundi**).

As announced by Eumundi in its release to the ASX on 5 February 2025, the scheme of arrangement between Eumundi and its shareholders (**Scheme**) became effective on that day. All of the ordinary shares on issue in Eumundi will be acquired by SEQ pursuant to the Scheme.

As set out in the notice of withdrawal given to the ASX on 6 February 2025, SEQ's concurrent off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) has been withdrawn with ASIC's consent.

A form 605 notice of ceasing to be a substantial holder as a result of that withdrawal is **attached**.

Yours sincerely

Clayton Utz

Contact **Jim Peterson, Legal Consultant**
+61 7 3292 7144
jpeterson@claytonutz.com
Mobile +61 407 739 677

Lisa Houston, Senior Associate
+61 7 3292 7114
lhouston@claytonutz.com
Mobile +61 432 946 864

Enc

Our ref 23562/23561/81041954

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/SchemeEumundi Group Limited (Eumundi)

ACN/ARSNACN 010 947 476

1. Details of substantial holder (1)

NameSEQ Hospitality Group Pty Ltd (SEQ)

ACN/ARSN (if applicable)ACN 681 115 471

This notice is given by SEQ Hospitality Group Pty Ltd on behalf of itself and each of SEQ Hospitality Group Holdings Pty Ltd ACN 681 097 861, Four Leaf Family Pty Ltd ACN 607 122 896, JWT Bespoke Holdings Pty Ltd ACN 164 361 666 and Winbirra Estate Pty Limited ACN 074 110 991

The holder ceased to be a substantial holder on06/02/2025

The previous notice was given to the03/02/2025

The previous notice was dated03/02/2025

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class and number of securities affected (6)	Person's votes affected
06/02/2025	SEQ, SEQ Hospitality Group Holdings Pty Ltd, Four Leaf Family Pty Ltd, JWT Bespoke Holdings Pty Ltd and Winbirra Estate Pty Limited	<p>Ceasing to have a relevant interest in Eumundi shares the subject of acceptances of the offers dated 18 November 2024 made under SEQ's off-market takeover bid for all of the ordinary shares in Eumundi (Takeover Offer), as a result of the withdrawal of the Takeover Offer with effect from 5pm (AEST) on 6 February 2025.</p> <p>100% of the ordinary shares on issue in Eumundi (Eumundi Shares) will be acquired by SEQ pursuant to the scheme of arrangement between Eumundi and its shareholders (Scheme) which became effective on 5 February 2025. Completion of the acquisition of Eumundi Shares under the Scheme is scheduled to occur on 14 February 2025.</p>	N/A	Ordinary shares 41,961,546	41,961,546

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEQ Hospitality Group Pty Ltd ACN 681 115 471	Level 7, 3 Horwood Place, Parramatta NSW 2150
SEQ Hospitality Group Holdings Pty Ltd ACN 681 097 861	Level 7, 3 Horwood Place, Parramatta NSW 2150
Four Leaf Family Pty Ltd ACN 607 122 896	Level 7, 3 Horwood Place, Parramatta NSW 2150
JWT Bespoke Holdings Pty Ltd ACN 164 361 666	Level 7, 3 Horwood Place, Parramatta NSW 2150
Winbirra Estate Pty Limited ACN 074 110 991	Level 2, 10 Neild Avenue, Darlinghurst NSW 2010

Signature

print name

Andrew Prothero

capacity

Secretary

sign here



date

10/02/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.