



General Meeting  
17 February 2025

# Agenda

- 1) Welcome and opening of meeting
- 2) Formal business
  - Resolution 1 - Approval of issue of shares under Tranche 2
  - Resolution 2 - Approval of the issue of shares to an associate of Mr Hashan De Silva, a director of the Company, under Tranche 2
  - Resolution 3 - Approval of the grant of Option Fees to the Corporate Advisors
  - Resolution 4 – Ratification of previous issue of Tranche 1 securities
- 3) Meeting close

# Online question process



## To submit a written question:

- Select the 'Q&A' option on the centre bottom toolbar
- Type out your question in the text box provided and submit

## To ask a question verbally:

Click the 'raise hand' button on the centre bottom toolbar at the appropriate time. When the presenter prompts you to ask your question, you will be provided with microphone access, the system will ask you to confirm your microphone settings, and once confirmed you will be able to speak.

# Online voting process

To vote online visit: <https://meetings.lumiconnect.com/300-988-666-938>

When the poll is open, select the vote icon

To vote, select either For, Against or Abstain

You will see a vote confirmation

You can change your vote until the poll is closed

For full details on how to log on and vote online, please refer to the user guide available at

<https://www.reportsonline.net.au/?documentid=F4A2BB6E70D44086906476591162A544>

# Resolution 1

## Approval of issue of shares under Tranche 2

To consider and, if thought fit, pass the following resolution as an **ordinary** resolution:

That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of up to 44,028,744 fully paid ordinary shares in the capital of Syntara Limited (**Company**) at \$0.06 per share to institutional and sophisticated investors (**Tranche 2**), as described in the Explanatory Statement accompanying this Notice of Meeting.

# Resolution 1

## Approval of issue of shares under Tranche 2

The Company has received:

- 470,995,885 proxy votes in favour of the resolution;
- 1,484,064 proxy votes against the resolution;
- 69,102,677 proxy votes abstaining from the resolution;
- 216,125,543 proxy votes excluded from voting;
- 1,016,378 proxies able to be voted by the chair/board which the chair/board intend to vote in favour of the resolution.

\* Voting exclusions apply

## Resolution 2

Approval of the issue of shares to an associate of Mr Hashan De Silva, a director of the Company, under Tranche 2

To consider and, if thought fit, pass the following resolution as an **ordinary** resolution:

That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the issue of 9,753,442 fully paid ordinary shares in the capital of the Company at \$0.06 per share to AMAL Security Services Pty Ltd as trustee of the KP Rx Healthcare Trust or its nominee, an associate of Mr Hashan De Silva, a director of the Company, as part of Tranche 2, on the terms set out in the Explanatory Statement accompanying the Notice of Meeting.

## Resolution 2

Approval of the issue of shares to an associate of Mr Hashan De Silva, a director of the Company, under Tranche 2

The Company has received:

- 698,454,836 proxy votes in favour of the resolution;
- 5,187,866 proxy votes against the resolution;
- 54,095,467 proxy votes abstaining from the resolution;
- Nil proxy votes excluded from voting;
- 986,378 proxies able to be voted by the chair/board which the chair/board intend to vote in favour of the resolution.

\* Voting exclusions apply

## Resolution 3

### Approval of the grant of Option Fees to the Corporate Advisors

To consider and, if thought fit, pass the following resolution as an **ordinary** resolution:

That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of an aggregate total of 8,999,715 options over fully paid ordinary shares in the capital of the Company with each option exercisable into one new fully paid ordinary share in the capital of the Company, with an exercise price of \$0.1063 and an expiry date of 14 February 2028 (**Option Fees**) to Canaccord Genuity (Australia) Limited and Euroz Hartleys Limited (**Corporate Advisors**), as described in the Explanatory Statement accompanying the Notice of Meeting.

# Resolution 3

## Approval of the grant of Option Fees to the Corporate Advisors

The Company has received:

- 750,361,385 proxy votes in favour of the resolution;
- 6,586,498 proxy votes against the resolution;
- 795,286 proxy votes abstaining from the resolution;
- Nil proxy votes excluded from voting;
- 981,378 proxies able to be voted by the chair/board which the chair/board intend to vote in favour of the resolution.

\* Voting exclusions apply

## Resolution 4

Ratification of previous issue of Tranche 1 securities

To consider and, if thought fit, pass the following resolution as an **ordinary** resolution:

That, for the purpose of **ASX Listing Rule 7.4** and for all other purposes, the issue of 205,971,256 fully paid ordinary shares in the Company at \$0.06 per share on 19 December 2024 to institutional and sophisticated investors (**Tranche 1**), as described in the Explanatory Statement accompanying the Notice of Meeting, is ratified and approved.

## Resolution 4

Ratification of previous issue of Tranche 1 securities

The Company has received:

- 739,840,408 proxy votes in favour of the resolution;
  - 1,334,064 proxy votes against the resolution;
  - 16,533,697 proxy votes abstaining from the resolution;
  - Nil proxy votes excluded from voting;
  - 1,016,378 proxies able to be voted by the chair/board which the chair/board intend to vote in favour of the resolution.
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- \* Voting exclusions apply



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