



Announcement Summary

Entity name

SAVANNAH GOLDFIELDS LIMITED

Date of this announcement

Monday February 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SVGAF	CONV NOTES MATURING 30-SEP-25	3,069,401	17/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75003049714

1.3 ASX issuer code

SVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2025 17:14	New - Proposed issue of securities - SVG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SVGAF : CONV NOTES MATURING 30-SEP-25

Date the +securities the subject of this notification were issued

17/2/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,069,401

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,758,737 notes were issued to pay interest due on the notes. The balance of 1,310,664 were issued for cash

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVG : ORDINARY FULLY PAID	461,115,741
SVGO : OPTION EXPIRING 30-JUN-2025	40,155,712

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SVGAK : ORDINARY FULLY PAID DEFERRED	281,084,916
SVGAF : CONV NOTES MATURING 30-SEP-25	62,193,537
SVGAA : OPTION EXPIRING 30-APR-2025 EX \$0.23	5,962,562