



Announcement Summary

Entity name

VODAFONE GROUP PLC.

Announcement Type

New announcement

Date of this announcement

Wednesday February 19, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
VPGHC	4.20% NOTES MAT 13-DEC-2027 MIN CONS \$5HT NC	19,560	Other	18/02/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

VODAFONE GROUP PLC.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

other

**Registration Number**

Unclassified

**1.3 ASX issuer code**

VPG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/2/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

VPGHC : 4.20% NOTES MAT 13-DEC-2027 MIN CONS \$5HT NC

**Quoted +equity securities or +debt securities that have ceased****Number of securities that have ceased**

19,560

**Reason for cessation**

Other

**Please provide additional details**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

18/2/2025

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 9,975.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Consideration- AUD 9,975.00 per AUD 10,000 in principal amount of such Notes. In addition to the consideration amount per security, the Company will also pay to such holders interest accrued and unpaid on the Notes from (and including) the immediately preceding interest payment date relating to such Notes to (but excluding) the Settlement Date (being 18 February 2025). Interest: AUD 77.31 per AUD 10,000 in principal amount of such Notes.

This is a cessation pursuant to a tender offer.

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VPGHC : 4.20% NOTES MAT 13-DEC-2027 MIN CONS \$5HT NC	25,440

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.